

# **Strategic Equipment Planning Guide** and Enterprise Equipment Request



**BENEFITS OF SEPG & EER** 

planning process

equipment orders

Facilitates a streamlined

that may not be approved

Less time is wasted preparing EERs

Expedites the approval of EERs/

The Strategic Equipment Planning Guide (SEPG) and the Enterprise Equipment Request (EER) are the two main tools by which VAMCs and VISNs strategically plan for and request equipment.

## WHAT IS THE STRATEGIC EQUIPMENT PLANNING GUIDE?

Facilities and VISNs use SEPG to forecast and develop a plan for multi-year equipment needs based on:

- Replacement or new equipment needs
- Equipment age/life expectancy
- Anticipated requirements, purchase cost, site preparation and planning cost, and total cost of ownership
- Pre-populated HTME forecast demand from historic inventory data

Clinical and administrative service lines assess equipment needs and submit plan items into SEPG to establish the five-year strategic equipment plan. The VAMC Equipment Committee will then review and validate the plan items, submit to the facility director for approval, and finally, submit to the VISN for final review for plan items over the VISN set thresholds. The SEPG plan should be regularly reviewed at the facility and VISN levels to ensure plan items are still required; the inclusion of plan items on the SEPG five-year plan does not guarantee that the plan items will be purchased.

#### PLANNING: PREPARATION OF THE SEPG



1. VAMCs examine and verify pre-populated SEPG plan items for upcoming FY

SEPG is pre-populated with individually approved and cleaned Health Technology Management (HTM) plan items over \$100K



VAMC Equipment Committee for review

VAMC clinical and administrative Service Chiefs or designees review and augment SEPG with actual anticipated equipment needs

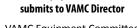


**VAMC** Equipment Committee reviews SEPG to prioritize plan items submitted by clinical and administrative services and ensures that all necessary resources are met

(i.e., construction funding)

3. VAMC Equipment Committee

4. Facility Director or designee provides final signoff on VAMC equipment plan



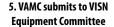




7. ELCM PEO reviews **VISN SEPGs** 



VISN Executive Leadership Team provides final sign-off on aggregated VISN SEPG



**VISN Equipment Committee reviews** aggregated VISN SEPG for plan items over the VISN cost threshold



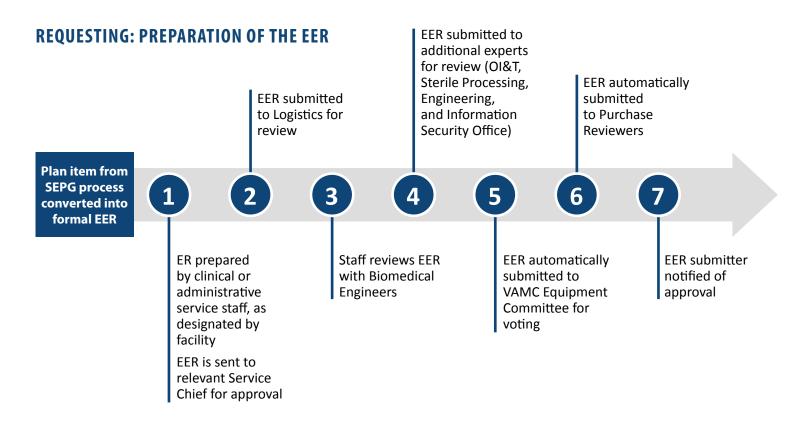
8. Finalized SEPG submissions form the basis on which actual orders are placed for the upcoming FY





### WHAT ARE ENTERPRISE EQUIPMENT REQUESTS?

The EER portal is a resource used to procure equipment contained within a facility's annual plan. After an EER is submitted, a final review is conducted to ensure all equipment requests are approved "plan items" and contain the required documentation.



## HOW ARE SEPG AND EER RELATED AND WHEN SHOULD THEY BE USED?

SEPG plan items drive the creation of EER requests. Through this process, SEPG expedites the approval of EERs, which serve as the vehicle for executing against the following year's equipment plan. A complete planning (SEPG) and acquisition (EER) cycle is a two-year process with SEPG planning beginning in October and ending in September of the previous fiscal year (Year 1), while the acquisition of planned equipment begins in October of the current fiscal year (Year 2).

#### For example:

Year 1: October of FY19 - Begin planning process for FY20 and acquisition of FY19 plans

Year 2: October of FY20 - Begin planning process for FY21 and acquisition of FY20 plans

		you to drive positive changes agement across VHA.	FOR ANY QUESTIONS, PLEASE CONTACT YOUR REGIONAL BIOMEDICAL ENGINEER  Jacob Jensen  Paige Armstrong  Michael Day
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